



Ontologies and Rules for the Semantic Web

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Three Generations of the Web

① Hand-coded Web content

- huge authoring and maintenance effort
- hard to deal with dynamically changing content

② Automated on-the fly content generation

- based on templates filled with database content
- later extended with XML document transformations

③ Automated processing of content

- **The Semantic Web !**



Today's Web

- Meant primarily for **human consumption**
- **Keyword-based search** critical for its success

Problems with keyword-based retrieval:

- High recall, low precision
- Low or no recall
- Results highly sensitive to vocabulary
- Results are single web pages; integration of results from various pages requires human involvement



The Semantic Web Vision

- Machine-processable Web content
- Meta-data: Web content carries its meaning on its sleeve
- Ontologies: shared understanding of the semantics
- Enables agent communication at a Web-wide scale

Can it work? The Semantic Web versus Artificial Intelligence

- It uses many AI techniques, but
- Partial solutions work!

From Today's Web to the SW: Knowledge Management

Today:

- Keyword-based search
- Human involvement for browsing retrieved information
- Inconsistent, outdated information

Knowledge Management on the Semantic Web:

- Knowledge organized in conceptual spaces
- Automated tools support maintenance (e.g. inconsistencies)
- Query answering based on semantics



From Today's Web to the SW: B2C E-Commerce

Today:

- Manual browsing is typical (but how many?)
- Shopbots can help, but they rely on wrappers (error-prone, re-programming may be necessary)

B2C E-Commerce on the Semantic Web :

- Pricing and product information, delivery, refund and privacy policies will be retrieved and compared to the user requirements
- In the future, sophisticated shopping agents will negotiate with shop agents on the buyer's behalf



From Today's Web to the SW: B2B E-Commerce

Today:

- Relies on exchange formats like EDI
 - Complex, difficult to program, isolated technology
- Business partnerships are static
- B2B portal business model is not well-supported

B2B E-Commerce on the Semantic Web:

- Businesses will enter partnerships without much overhead
- Abstract domain models, translation services between terminologies
- Auctioning, negotiations and drafting contracts



Vision: Agents in Knowledge-Based E-Markets

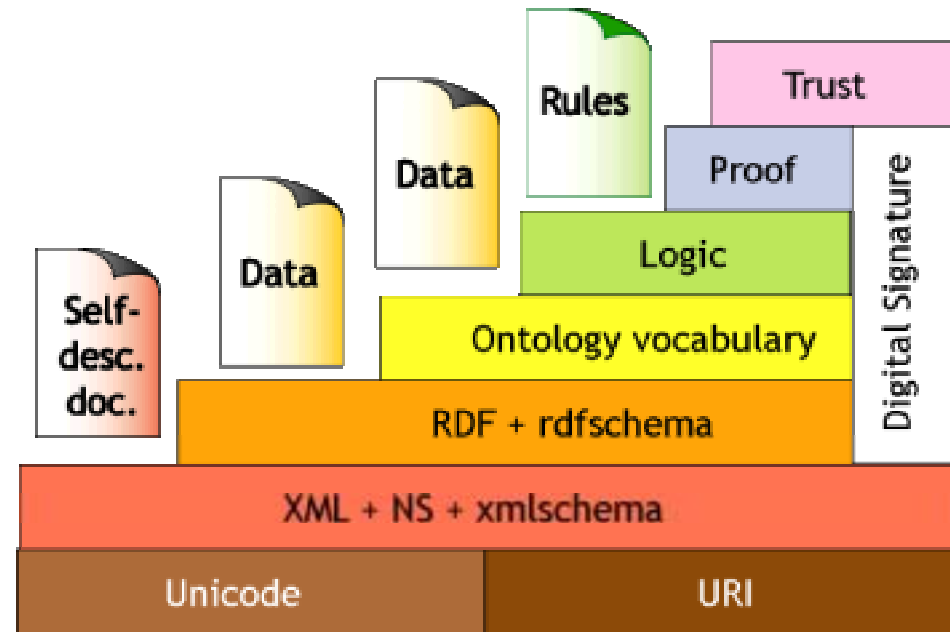
Coming soon to a world near you:

- Billions/trillions of agents
- Cognitive agents:
 - Knowledge gathering, Reasoning, Economic optimization
- ... doing **our** bidding
 - but with some autonomy

A 1st step: Ability to communicate with sufficiently shared meaning... **via the Semantic Web**



The Semantic Web Design: The SW Tower



- Downward compatibility
- Upward partial understanding

What is an Ontology?

In philosophy:

- Theory of what exists in the world

In IT:

- Consensual and formal description of shared concepts in a domain
- Aid to human communication and shared understanding
- Machine-processable for agent communication

What is an Ontology? (2)

Typically an ontology contains:

- The objects of a domain (classes)
- Relations between classes
- Including a hierarchical organization

Useful for:

- Improving accuracy of Web searches
- Exploiting generalization/specialization information
- Establishing **semantic middleware** between applications



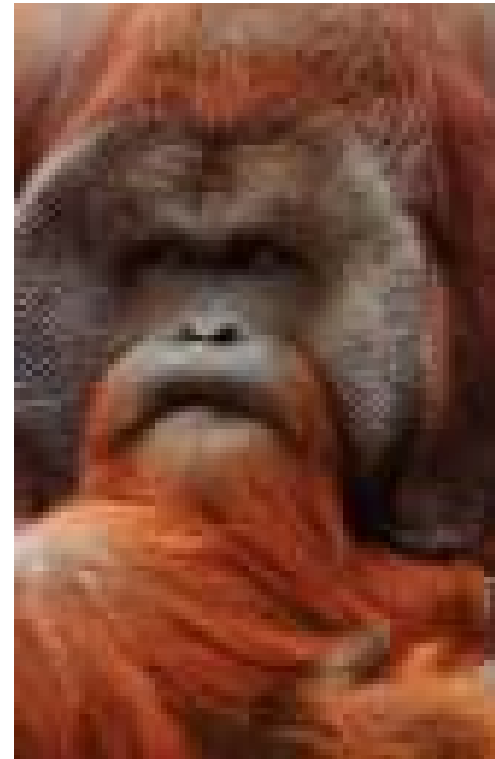
What is an Ontology? (3)

Ontologies are a key technology in semantic information processing

- Applications: knowledge management, e-business, industrial engineering, etc.

Typical Ontology Use Case: Image Search

- A person searches for photos of an “orange ape”
- An image collection of animal photographs contains snapshots of orang-utans.
- The search engine finds the photos, despite the fact that the words “orange” and “ape” do not appear in annotations

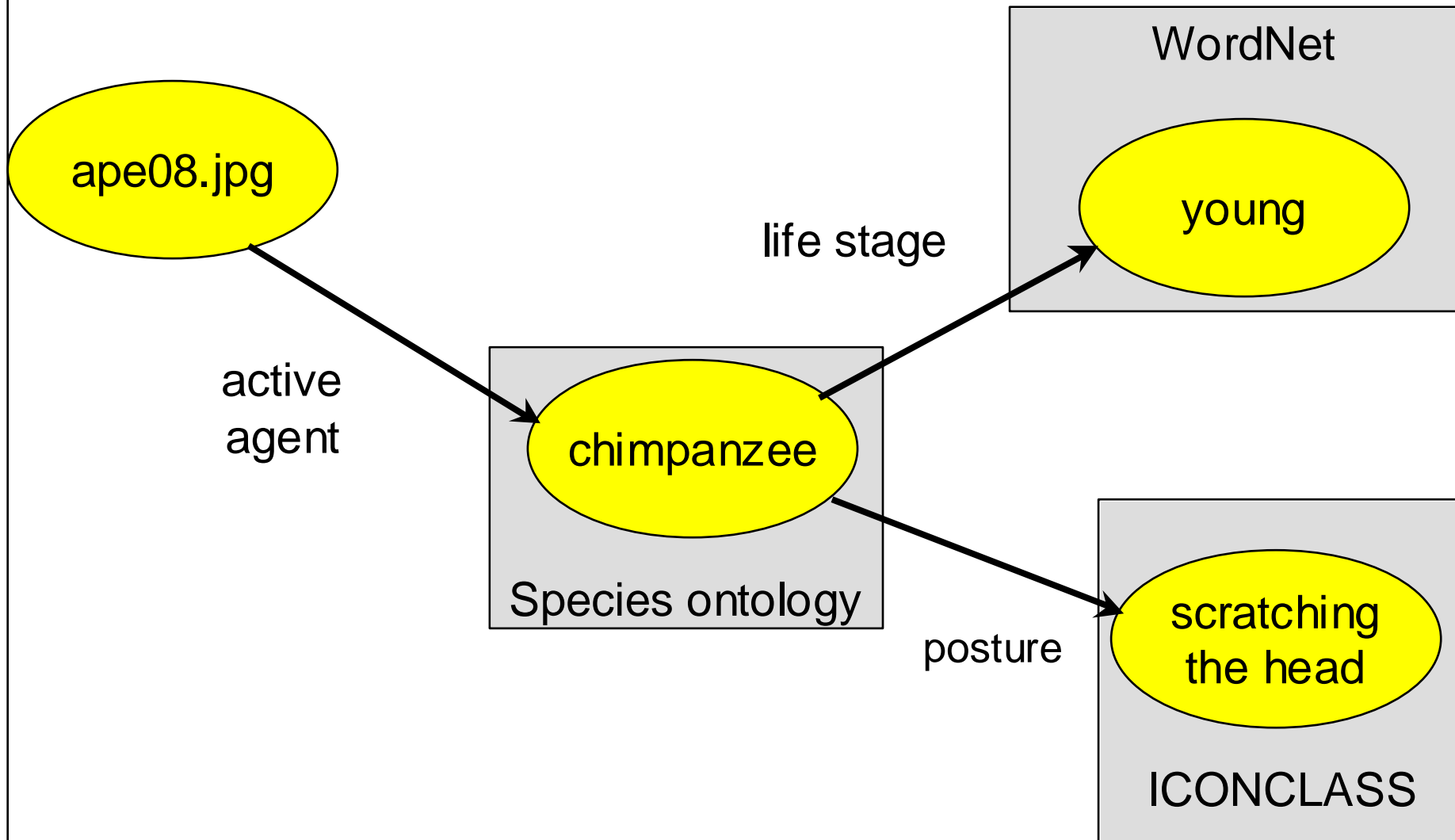


Example Semantic Annotation

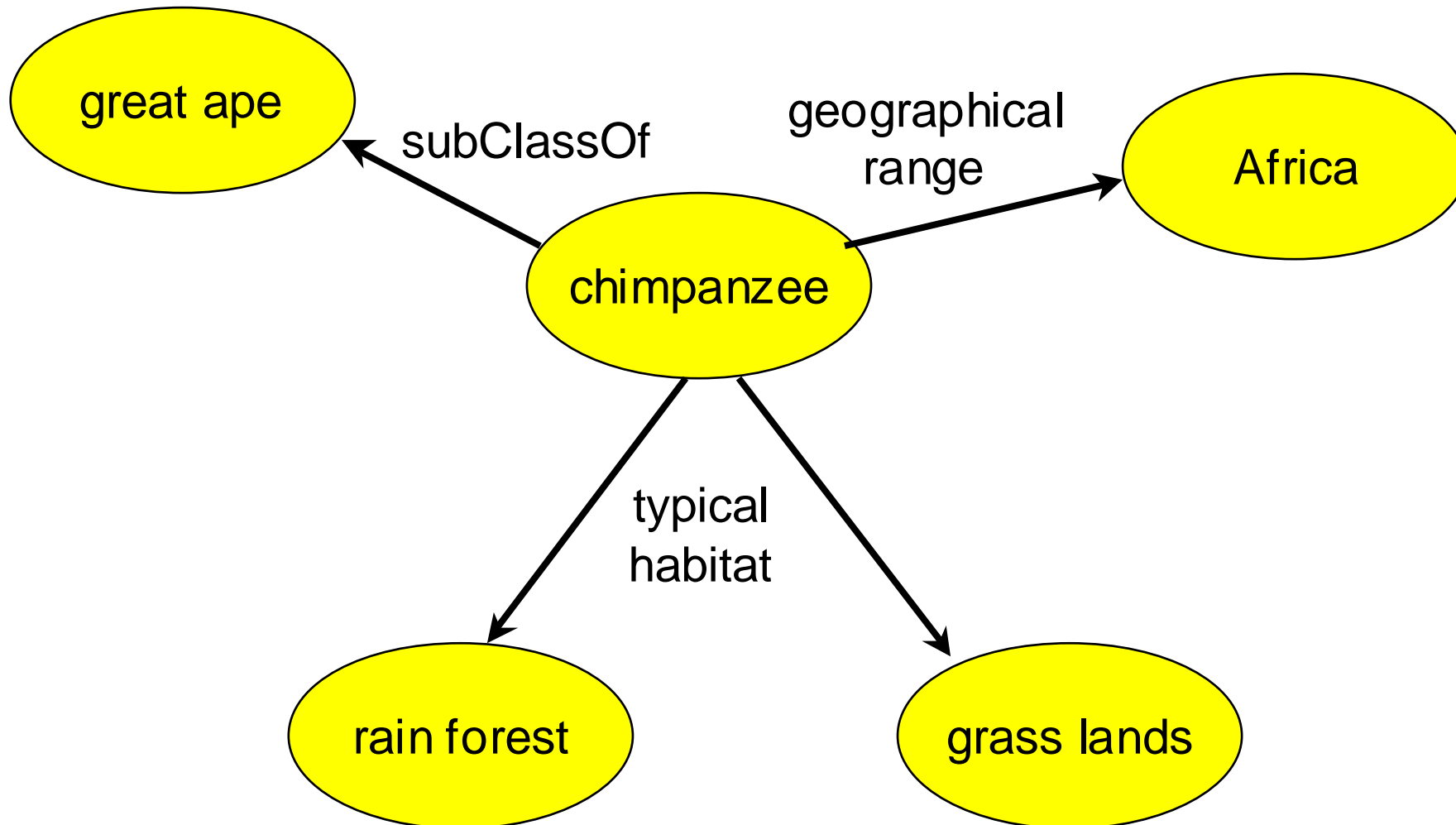
The screenshot displays the MIA tool interface for semantic annotation. On the left, a photograph of a chimpanzee scratching its head is shown. The main window has a menu bar with 'File', 'Annotate', 'Ontology', 'View', and 'Help'. Below the menu is a toolbar with icons for file operations and help. The central area is divided into three tabs: 'Subject matter', 'Photo features', and 'Medium features'. The 'Photo features' tab is active, showing a 'Create:' section with 'Passive agent' and 'Active agent' options. Below this, the annotation 'young scratching_the_head chimpanzee' is displayed. The 'Agent' is set to 'chimpanzee', and the 'Life stage' is 'young'. The 'Posture' is 'scratching_the_head'. A 'Settings' dialog box is open in the foreground, showing a hierarchical tree structure:

- Resource
 - General_term
 - Posture
 - arm_&_hand_posture
 - in relation to the head
 - scratching_the_head

RDF Annotation of A Web Resource



Ontologies Describe Concepts Used





Requirements for Ontology Languages

- Well-defined syntax
- Well-defined and intuitively clear semantics
- Efficient reasoning support
- Sufficient expressive power
- Convenience of expression

All are important, but there is tradeoff between:

- Efficient reasoning support
- Sufficient expressive power



Ontologies: The Role of Reasoning

Class membership

- x instance of C , C subclass of D , therefore x instance of D

Equivalence of classes

- A equivalent to B , B equivalent to C , therefore A equivalent to C

Consistency

- Uncovers errors in the ontology and its instantiation

Classification

- P a sufficient condition for C , x satisfies P , therefore x is an instance of C



Ontologies: The Role of Reasoning (2)

Benefits of reasoning:

- Useful for query answering
- As a design support tool
 - For large ontologies
 - With multiple authors
- For integrating and sharing ontologies



Benefits of Reasoning: An Example

Knowledge:

- herbivore \Leftrightarrow animal eats (plant or (part_of plant))
- tree \Rightarrow plant
- branch \Rightarrow part_of tree
- leaf \Rightarrow part_of branch
- giraffe \Rightarrow animal eats leaf
- part_of = transitive

Now we can derive:

- giraffe \Rightarrow herbivore



Web Ontology Languages

Main ontology languages for the Semantic Web:

- RDF Schema
- DAML+OIL
- OWL

The essence of RDF Schema:

- Classes and binary relations (properties)
- Subclass and subproperty relations
- Domain and range restrictions
- Instance declarations



Missing Features of RDF Schema

Local scope of properties

- Cows eat only plants, while other animals eat meat, too

Disjointness of classes

- Males and females are disjoint classes

Boolean combinations of classes

- Persons are union of males and females

Cardinality constraints

- An offered course is taught by at least one lecturer

Special characteristics of properties

- Transitivity, uniqueness, inverse of another property



Web Ontology Language: OWL

An upcoming W3C standard

- Evolved out of DAML+OIL
- Has RDF/XML syntax
- Datatypes are built using XML Schema
- Instances are built using RDF
- Ideally compatible with RDF Schema (see below)
- Correspond ideally with a description logic (see below)

The Layered Design of OWL

OWL Full

- Compatible with RDF Schema
- Problematic, for example: we can declare cardinality constraint on `rdf:Class`, thus restricting the number of classes used in any ontology using this code
- Undecidable

The Layered Design of OWL (2)

OWL DL

- Restricts application of constructors to each other
- Corresponds to a description logic
- Somewhat efficient reasoning support
- Not compatible with RDF/S: a legal RDF document may not be a legal OWL DL document

The Layered Design of OWL (3)

OWL Lite

- Further restriction
- E.g. no arbitrary cardinality restrictions, no disjointness
- Advantage: easier to grasp
- Advantage: easier to implement for tool builders
- Disadvantage: restricted expressivity



Rules for the Semantic Web

Next step in the development of the Semantic Web.

Why?

- Provides expressivity not offered by OWL
 - Rules are orthogonal to description logics
- Rule technology is more mature than description logics
- Non-experts are more familiar with rules
- Rules integrate well into the commercial mainstream software engineering, e.g. OO and DB

Rules for the Semantic Web (2)

Where do rules fit in the Semantic Web design?

- Rules within Web ontology languages
- Rules “on top” of ontology languages

Rules on top of ontologies

- Ontological knowledge used in rules (bodies)
- No new ontological knowledge is derived using rules



Rules for the Semantic Web (3)

Rules in Web ontology languages

- Full combination of rules and description logics leads to computability and intractability problems
- Currently: common subset of DL and rules
- An alternative: RDFS + Rules



Rule Standardization for the Semantic Web

RuleML Initiative (2000 -)

- Dozens of institutions, especially in EU and USA
- Mission: Enable semantic exchange of rules and facts between most commercially important rule systems
- First standards specifications ready, quite stable

Current state: Datalog. Planned extensions:

- Logically more expressive: full Horn logic programs
- Reactive rules
- Nonmonotonic rules



Vision: Uses of Rules in E-Business

Rule based business policies and business processes:

- Represent seller's offerings: Products and services, bids, capabilities, common catalogue of multiple suppliers
- Represent buyer's requests, interests, bids
- Matchmaking between the two
- Represent sales help, customer help, authorization/trust
- All at a **high level of abstraction**



Semantic Web Services

Web services: Procedures/methods which are invoked through a Web protocol interface, typically with XML inputs and outputs

Semantic Web Services = Semantic Web + Web Services

- Knowledge-based service descriptions
- Discovery/search
- Invocation
- Negotiation, deals, e-contracts
- Composition, planning

Semantic Web Services: Some High-Level Tasks

Web service discovery

- Find me a shipping service that will transport frozen vegetables from San Francisco to my place

Web service invocation

- Buy me “The Lord of the Rings” at www.amazon.com

Web service deals, and their negotiation

- Propose a price with shipping details for used Dell laptops to Sue Smith

Web service selection, composition and interoperation

- Make the travel arrangements for the next WWW conference



Semantic Web Research at ICS-FORTH

Key researchers:

- Grigoris Antoniou,
- Vassilis Christophidis
- Panos Constantopoulos
- Martin Doerr
- Dimitris Plexousakis



Semantic Web Research at ICS-FORTH (2)

Main topics:

- RDF Suite
- Semantic Web Services
- Rules for the Semantic Web
- Integration of large, heterogeneous ontologies (SEMKOS)
- Applications: P2P, Web portals, E-Learning



The ICS-FORTH RDF Suite

One of the leading environments for maintaining and processing RDF/S documents

Main components:

- The Validating RDF Parser (VRP)
- The RDF Schema Specific Data Base (RSSDB)
- The RDF Query Language (RQL)
- The RDF/S View Language (RVL)



Semantic Web Applications at ICS-FORTH

E-Learning:

- Models of content, learner and learning strategies
- Learner-centric processes, individualized courses
- Free from time and location constraints
- Material can be reused

Cultural Heritage:

- CIDOC Conceptual Reference Model
- About to become an ISO standard

P2P for Knowledge Management



Research Agenda for the Semantic Web

Exploit Data and Knowledge Base technologies for supporting a global economy of Knowledge

- **Formal models** of resource descriptions and schemas
- **Ability to define mappings** between semantic representations
- **Value-added services**: querying and rule-based inferencing, belief revision, knowledge management, service brokering and composition
- **Scalable infrastructures**: peer-to-peer systems, semantic grids



Applications Agenda

Semantic Web Services

E-Commerce

E-Learning

Medicine

Knowledge Management

E-Government



Will the Semantic Web Succeed?

Big pluses:

- growing need for semantic search of information
- Web services will not work without ontologies

Potential initial successes:

- In closed environments with central authority (Knowledge Management, E-Government),
- Large virtual collections, e.g. cultural heritage or medicine



Will the Semantic Web Succeed? (2)

The make or break: Availability of large amounts of semantic content

Technically the Semantic Web can be built... today